

SHEPPARD MULLIN RICHTER & HAMPTON, LLP
30 Rockefeller Plaza, 24th Floor
New York, New York 10112
Telephone: (212) 332-3800
Facsimile: (212) 332-3888
Carren Shulman, Esq.
Russell Reid, Esq.
Malani J. Cademartori, Esq.

Attorneys for The Bank of New York Mellon

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC.,

Debtor.

Chapter 11

Case No. 08-13555 (JMP)

MOTION FOR ADMISSION TO PRACTICE
PRO HAC VICE

Malani J. Cademartori (the "Movant"), a member in good standing of the Bar of the State of New York, an attorney duly admitted to practice before the United States District Court for the Southern District of New York and a member of the law firm of Sheppard, Mullin, Richter & Hampton LLP ("SMRH"), hereby moves this Court to enter an order permitting Kyle J. Mathews to practice *pro hac vice* before the United States Bankruptcy Court for the Southern District of New York in the above captioned case. In support thereof, the Movant respectfully represents as follows:

Mr. Mathews is an associate with SMRH, a member in good standing of the Bar of the State of California, and is admitted to practice in the United States District Court for the Central District of California. Mr. Mathews agrees to pay the fee of \$25.00 upon entry of an order admitting him to practice *pro hac vice* in this Chapter 11 case. Mr. Mathews' address is:

Sheppard, Mullin, Richter & Hampton, LLP, 333 South Hope Street, 48th Floor, Los Angeles, California 90071. Mr. Mathews' e-mail address is kmathews@sheppardmullin.com and his telephone number is (213) 620-1780.

WHEREFORE, the Movant respectfully requests entry of the Proposed Order attached hereto granting the relief requested herein and such other and further relief as may be just and proper.

Respectfully submitted,

Dated: New York, New York
September 16, 2008

By: /s/ Malani J. Cademartori
Carren Shulman, Esq.
Russell Reid, Esq.
Malani J. Cademartori, Esq.
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Telephone: (212) 332-3800
Facsimile: (212) 332-3888

Attorneys for The Bank of New York Mellon and
all of its affiliates